

**F5 Networks, Inc.**  
**Condensed Consolidated Balance Sheets**  
(in thousands, except share data )

	<u>Dec. 31,</u> <u>2001</u>	<u>Sept. 30,</u> <u>2001</u>
	(unaudited)	
<b>Assets</b>		
Current assets:		
Cash and cash equivalents.....	\$ 72,420	\$ 69,783
Accounts receivable, net of allowances of \$5,996 and \$6,245.....	20,932	22,628
Inventories.....	2,830	2,602
Other current assets.....	5,080	6,885
Total current assets.....	<u>101,262</u>	<u>101,898</u>
Restricted cash.....	6,000	6,000
Property and equipment, net.....	14,876	15,496
Investments.....	1,302	--
Other assets, net.....	1,366	1,269
Total assets.....	<u>\$ 124,806</u>	<u>\$ 124,663</u>
<b>Liabilities and Shareholders' Equity</b>		
Current liabilities:		
Accounts Payable.....	\$ 3,607	\$ 4,460
Accrued liabilities.....	12,448	11,517
Deferred revenue.....	11,840	11,031
Total current liabilities.....	<u>27,895</u>	<u>27,008</u>
Long-term liabilities.....	1,245	1,167
Commitments and Contingencies:		
Shareholders' equity:		
Preferred stock, no par value; 10,000 shares authorized, no shares outstanding.....	--	--
Common stock, no par value; 100,000,000 shares authorized 24,969,000 and 24,764,000 shares issued and outstanding.....	124,643	123,393
Accumulated other comprehensive income .....	439	573
Unearned compensation.....	(403)	(536)
Accumulated deficit.....	(29,013)	(26,942)
Total shareholders' equity.....	<u>95,666</u>	<u>96,488</u>
Total liabilities and shareholders' equity.....	<u>\$ 124,806</u>	<u>\$ 124,663</u>